



Primary Market Certificate (PMC)

The ICMA Primary Market Certificate Programme

Timetable

Course Venue: Euro Room, Etc Venues, Dexter House, No. 2 Royal Mint Court, Tower Hill,
London EC3N 4QN

Monday, 14th May 2012

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|-------|---|
| 08.45 | Course Registration |
| 09.00 | Welcome
Course Outline,
Housekeeping
Introduction of Participants
Chris O'Malley , PMC Course Director |
| 09.15 | Corporate Finance Theory
Dr Carol Padgett , ICMA Centre |
| 10.30 | Coffee Break |
| 10.45 | Corporate Finance Theory (cont'd) |
| 13.00 | Lunch |
| 14.00 | Borrowers
Chris O'Malley , ICMA |
| 15.45 | Afternoon Tea |
| 16.00 | Euro Commercial Paper Market
Peter Eisenhardt , Bank of America Merrill Lynch |
| 17.15 | Close |



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Tuesday, 15th May 2012

- 08.45 Bonds
Chris O'Malley, ICMA
- 09.45 Working with Swaps
Chris O'Malley, ICMA
- 10.45 Coffee Break
- 11.00 Legal & Documentation
Jonathan Melton, Allen & Overy
- 13.00 Lunch
- 14.00 Credit & Credit Ratings
Krishnan Ramdurai, Fitch Ratings
- 15.30 Afternoon tea
- 15.45 Investor Protection
Chris O'Malley, ICMA
- 17.00 Close

Wednesday 16th May 2012

- 08.45 Hybrid Capital
Veenay Chheda, J P Morgan
- 10.15 Coffee Break
- 10.30 Liability Management
John Cavanagh, Bank of America Merrill Lynch
- 12.00 Securitisation
Chris O'Malley, ICMA
- 13.00 Lunch



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- 14.00 Revision Exercise
Chris O'Malley
- 16.00 Afternoon Tea
- 16.15 History of Syndication
Chris O'Malley, ICMA
- 17.00 Close

Thursday, 17th May 2012

- 08.45 The Pot System
Martin Egan, BNP Paribas
- 10.00 Coffee
- 10.15 Pricing, Launch and Distribution
Chris O'Malley & Shirley Wright
- 13.00 Lunch
- 14.00 Covered Bonds
Tim Skeet, Royal Bank of Scotland
- 15.15 ICMA Primary Market Handbank
Chris O'Malley, ICMA
- 15.45 Afternoon Tea
- 16.00 US Regulations
Cecil Quillen, Linklaters LLP
- 17.15 Close



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Friday, 18th May 2012

- 08.45 Closing & Settlement
Dan Kuhnel, Euroclear, Hong Kong (By VTC)
- 09.45 European Regulation
Chris O'Malley, ICMA
- 10.45 Coffee & Close
- 11.00 *Revision period*
- 14.00 **ICMA PMC Examination**
- 15.30 Break Up