

Primary Market Certificate (PMC)

ICMA Primary Market Certificate Programme

Timetable

Course Venue: Salon 6, Mezzanine Floor, Ritz-Carlton, Dubai International Financial Centre,
Limestone Building, DIFC Gate, Dubai, UAE

Sunday, 3rd February 2013

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| 8.45 | Course Registration |
| 9.00 | Welcome
Course Outline,
Housekeeping
Introduction of Participants
Chris O'Malley , PMC Course Director |
| 9.15 | Corporate Finance
Chris O'Malley , PMC Course Director |
| 10.45 | Coffee Break |
| 11.00 | Borrowers
Chris O'Malley , PMC Course Director |
| 12.00 | Break for Prayers |

12.15 Borrowers (cont'd)
13.00 Lunch Break
14.00 Bonds
Chris O'Malley, PMC Course Director
15.00 Break for Prayers / Afternoon Tea
15.30 Credit
Khalid F. Howladar, Moody's Middle East
17.00 Close

Monday, 4th February 2013

09.00 Working with Swaps
Chris O'Malley, PMC Course Director
10.15 Coffee Break
10.30 Investor Protection
Chris O'Malley, PMC Course Director
12.00 Break for Prayers
12.15 History of Syndication
13.00 Lunch Break
14.00 Syndication
Andrew Dell, HSBC
15.00 Break for Prayers / Afternoon tea
15.30 Borrower Case Study
Chris O'Malley, PMC Course Director
17.00 Close

Tuesday, 5th February 2013

- 09.00 Securitisation
Chris O'Malley, PMC Course Director
- 10.15 Coffee Break
- 10.30 Sukuk Overview
Nida Raza
- 12.00 Break for Prayers
- 12.15 Sukuk Structures
Nida Raza
- 13.00 Lunch Break
- 14.00 Sukuk Structures (cont'd)
Nida Raza
- 15.15 Break for Prayers / Afternoon Tea
- 15.45 Sukuk Issuance
Nida Raza
- 17.00 Close

Wednesday, 6th February 2013

- 09.00 Pricing, Launch & Distribution
Chris O'Malley, PMC Course Director
- 10.15 Coffee
- 10.30 Pricing, Launch and Distribution (cont'd)
- 11.30 ICMA Handbook

Chris O'Malley, PMC Course Director

- 12.00 Break for Prayers
- 12.15 Bond / Sukuk Documentation
Rizwan H Kanji & Lidia Kamleh, King & Spalding
- 13.00 Lunch Break
- 14.00 Bond / Sukuk Documentation
Rizwan H Kanji & Lidia Kamleh, King & Spalding
- 15.30 Break for Prayers / Afternoon Tea
- 16.00 US Regulations
Nomaan Raja, Latham & Watkins
- 17.00 Close

Thursday, 7th February 2013

- 09.00 Closing & Settlement
Dan Kuhnel, Euroclear Bank
- 10.00 Regulation and the Markets
Chris O'Malley, ICMA
- 11.00 Coffee & Close
- 11.15 *Revision period / Lunch*
- 14.00 **ICMA PMC Examination**
- 15.30 Break Up